**INTEREST RATES MARKET NOTICE**

**Date: 29 March 2017**

**Subject:** New Financial Instrument Listing

***(STANDARD BANK GROUP LIMITED –“SBT101”)***

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The JSE Limited has granted a listing to **STANDARD BANK GROUP LIMITED** on Interest Rate Market with effect from 30 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBT101

**Nominal Issued** R 1,744,000,000.00

**Issue Price** 100%

**Coupon** 12.975% (3 Month JIBAR as at 27 March 2017 of 7.325% plus 565 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** Perpetual (expected maturity for system purposes 31 March 2099)

**Books Close Date(s)** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 March 2017

**Date Convention** ModifiedFollowing

**Interest Commencement Date** 30 March 2017

**First Interest Payment Date** 30 June 2017

**Optional Redemption Date** 31 March 2022

**ISIN No.** ZAG000143017

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBT101%20Pricing%20Supplement%2020170330.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBT101%20Pricing%20Supplement%2020170330.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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